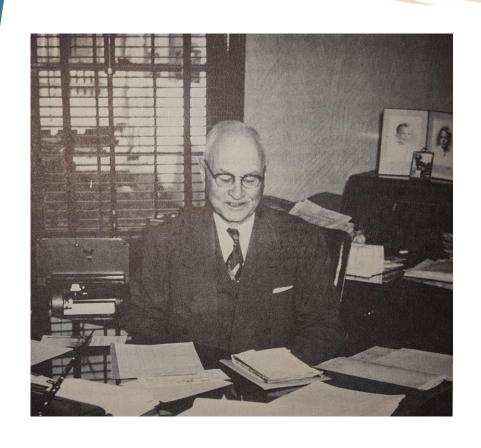


### DANE G. HANSEN

#### F O U N D A T I O N



The Dane G. Hansen Foundation is committed to providing opportunities for the people of Northwest Kansas to enjoy the highest possible quality of life.



For NW Kansas communities to survive and thrive, we believe immediate and decisive action will be required to:

- ► Create an environment for growth
- ► Increase economic opportunities
- ► Strengthen and support communities

No one knows what tomorrow looks like.



Our communities and organizations need to prepare for both **current** needs and **long-term** needs.



# Responsive grant making

Since the beginning, the Foundation has accepted and evaluated grant requests from NW Kansas communities.

# Strategic grant making

Beginning in 2015, the Foundation added to its traditional role of responsive grant making and began to research and respond to areawide needs through strategic initiatives.





A regional approach to recruitment, entrepreneurship, business development, and business succession





**ACE** Foundation Cheyenne County Kansas Community Foundation **Graham County Community Foundation** Gove County Community Foundation **GROW Decatur Community Foundation** Logan County Community Foundation Norton County Community Foundation Osborne County Community Foundation Phillips County Community Foundation Russell County Area Community Foundation Sheridan County Community Foundation Sherman County Community Foundation Smoky Hills Charitable Foundation Thomas County Community Foundation Wallace County Community Foundation



Community Foundation for Cloud County
Greater Salina Community Foundation
Heartland Community Foundation
(Ellis, Rooks & Trego counties)
Jewell County Community Foundation
Ottawa County Community Foundation
Post Rock Community Foundation
Republic County Community Foundation
Smith County Community Foundation
Solomon Valley Community Foundation



# Pass Through Funding

2025-2026

**2015-2021** \$100,000 / year

\$50,000 /year

**2022 - 2026** \$50,000 / year \$20,000 April & September for immediate grants. \$5,000 April & September for administration.

Hansen Trustees will determine by Dec 2025 if pass through grants continue in 2027.





Creating "mini-Hansen Foundations" to support local residents, making local decisions to solve local issues and enhance their communities.



# **Matching Initiative**

- Community Foundations raise \$50,000 for unrestricted countywide grant endowments
- ► Hansen Foundation matches local donations with:
  - \$50,000 for grant endowment
  - \$45,000 for operating endowment
  - \$5,000 for spendable operating
  - Extended through April 2029



# Matching Initiative Building permanent funds

By May 1, 2029

Not considering growth or grant distributions, successful foundations will have a minimum of:

- \$415,000 Endowed Administrative Fund Annual payout \$20,750
- \$1,400,000 Endowed unrestricted grant Annual payout \$70,000+



#### Matching Initiative

Patterson Family Foundation: Unrestricted funds for rural community foundations.

Qualifying community foundations that raise \$100,000 can earn an additional grant of:

▶ \$100,000 spendable



#### **Staff Support**

In collaboration with the Patterson Family Foundation

#### **Board requirements**

- Actively participate in Hansen initiatives.
- Work with staff to meet metrics and goals.
- Agree to follow best practices.
- Work toward a sustainability plan for year 4 and beyond.
- Staffing grants as currently offered sunset in 2027.



#### NEW for 2025 - 2027

- ► Up to \$20,000 per year for three years to encourage establishment of endowed funds. (No carry over.)
- One-time 1:1 match, up to \$2,000 for new endowed funds established in the host foundation. (Scholarships are excluded.)
- ► All funds must reach \$10,000 minimum within 3 additional years.



#### \*Donor advised fund

Donors advise the community foundation when they want to award grants.

#### \*Designated Fund

Donors designate charities to receive the annual income. Grants can carry the family name or be anonymous.

#### \*Organization Fund

Established by nonprofit organizations to provide permanent support for their charitable mission.

#### \*Field of Interest Fund

Provides annual grants in a defined field of interest such as a geographic area, population by age, or field such as environment, education, beautification, etc.

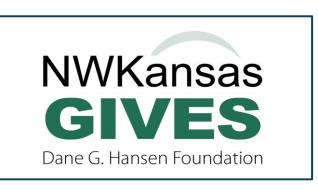




A process to help with local projects and goal setting.

- What could we do?
- What should we do?
- What will we do?
- What's our 30-30?

Training July 15-16 in Hays.



#### Transfer of Wealth

By the year 2070, more than \$2 billion will transfer from one generation to the next in the 26 counties of Northwest Kansas.



# How the transfer of wealth works



WEALTH TRANSFER \$



CAPTURE 5% FOR CHARITY THROUGH ESTATE GIFTS



INVEST THE \$
CAPTURED



ANNUALLY GRANT
5% TO THE
COMMUNITY

#### One-time endowed gift of \$10,000

\$11,500 in cumulative grants

**\$13,300** in endowment

\$500/year to endowed fund

\$1,070 in cumulative grants

**\$11,000** in endowment

\$500/year non-endowed for 20 years

\$10,000 in cumulative grants

NO endowment

\$24,800 Total giving impact

\$12,070

Total giving impact

\$10,000 Total giving impact

The Power of **Endowment** 

TOTAL 20-year impact

Assumes 5% annual payout with a 1% administrative fee and a 7% rate of return



For charitably inclined donors:
An estate planning service that works with local advisors





# DANE G. HANSEN FOUNDATION

# Mr. Hansen showed us the way.

- Entrepreneurial mindset
- Community focus
- Generosity

